



# Supplementary Relevant Life Policy Application Form

Application for Non-registered death benefit cover by a Supplementary Relevant Life Policy for a member of a Registered pension or group life scheme who is insured under an existing Unum Registered Group Life policy

1. Existing Unum Registered Group Life Policy Number	<input type="text"/>
2. Registered Group Life Principal Employer's name	<input type="text"/>
3. Effective Date of Supplementary Relevant Life Policy (this cannot be earlier than the first written request)	<input type="text"/>
4. Member's name	<input type="text"/>
5. Date of birth	<input type="text"/>

The benefit under this policy is the difference between the amounts of the lump sum benefit under the existing Registered Group Life Policy with the benefit limitation applied and without the benefit limitation.

Requested **cover will not commence** for the member until Unum have received evidence of insurability and offered terms.

### Principal Employer declaration

We are applying for a Relevant Life policy (as defined in (b) of section 393B(4) of the Income Tax (Earnings and Pensions) Act 2003) for the member and confirm the following 3 conditions **by ticking this box:**

- 1 The policy is taken out to insure a liability of an established discretionary trust, for the benefit of the member's dependants.
2. Benefits payable under the policy will be paid to the trustees.
3. The policy is not taken out with the main purpose of avoiding the payment of tax.

We understand the policy we are applying for will be on the terms and conditions set out in the Supplementary Relevant Life Policy Technical Guide applicable at the last Review Date of the existing Unum Registered Group Life Policy.

We understand and agree the declarations and statements in the Quotation Acceptance Application Form for the Registered Group Life policy apply equally to this application.

We declare that the above statements are true and complete.

Signed  Date   
for and on behalf of the Principal Employer

Name (please print)

Position (job title)  Company (firm)

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